

Swan Valley School Division



**BUDGET CONSULTATION
PUBLIC MEETING
MARCH 2, 2022, 7:00 PM**

Vision and Mission

OUR VISION

Ready to Succeed

OUR MISSION

“The mission of Swan Valley School Division is to create an inspiring, learning community where all belong, contribute and succeed”



Swan Valley School Division

2021-2022

1,363 Students (Sept 30, 2021)

3636.4 Square Kilometers

7 Schools

7 Trustees

267.24 Staff excludes casual & subs)

- 114.10 teachers (FTE)
- 179 clerical, educational assistants, library assistants, bus drivers, mechanics, custodial, maintenance, cleaners, etc.

Enrollment	Sept. 2021	Sept. 2020	Sept. 2019	Sept. 2018
Kindergarten	81	84	89	111
Early Years (Gr. 1-4)	377	362	406	407
Middle Years (Gr. 5-8)	408	421	448	460
Senior Years (Gr. 9-12)	497	474	473	463
Total	1,363	1,341	1,416	1,441



Kindergarten Trends 2015-2022

	Actual Sept. 2015 *	Actual Sept. 2016 *	Actual Sept. 2017	Actual Sept. 2018	Actual Sept. 2019	Actual Sept. 2020	Sept 2021	2022
Benito School	14	12	7	8	10	9	5	3
Bowsman School **	8	11	8	12	5	6	12	7
Ecole Swan River South	13	13	13	13	9	11	6	8
Heyes Elementary School	21	23	19	20	23	19	20	20
Minitonas School	4	11	13	10	14	11	14	12
Taylor School	33	33	43	48	28	28	24	30
Total	93	103	103	111	89	84	81	80

* excludes Junior Kindergarten: 50-2015, 50-2016

** Bowsman numbers reflect Birch River added to it



Projected 2022 Enrollment

	K	1	2	3	4	5	6	7	8	9	10	11	12	Total
Benito School	3	6	8	9	2	8	10	7	5					58
Bowsman School	7	12	6	8	12	7	11	6	9					78
Ecole Swan River South	8	5	8	7	6	7	40	81	85					247
Heyes Elementary School	20	22	23	25	26	18	26							160
Minitonas School	12	12	11	14	9	14	14	5	16					107
Swan Valley Regional Secondary School										124	121	120	120	485
Taylor School	30	26	35	29	41	45								206
Total	80	83	91	92	96	99	101	99	115	124	121	120	120	1,341

Coles Notes Of The SVSD's 2022/23 Budget Process

Funding of Schools Program

SFB 2022/23 Announcement	10,377,443	
SFB 2021/22 Est Funding	10,589,228	
Net Funding Cut	(211,785)	Approx. 1.8% Funding Reduction
2% increase to Special Requirement	188,407	Local SVSD Levy
Net Revenue To Help Our Deficit	(23,378)	
Estimated Reduction Payroll Grant	(6,469)	
New One Time Cost Pressure Grant	600,900	
Adjusted Funding Increase	571,053	5.39%

Incr. in Total MBED Revenue Over 21/22 Budget	<u><u>2.66%</u></u>
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Increase in 22/23 Expenditures (1)	<u><u>6.10%</u></u>
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(1) Net of est. new JP funding \$517,298

2022 Provincial Grant Increases To Subsidize/Support Local Levy

TIG & TIGG	994,366	
Property Tax Offset Grant (PTOG)	469,096	
Education Property Tax Credit - Est.	1,226,134	(Excludes Farmland EPTC)
Education Property Tax Rebate	TBA	
Total	<u>2,689,596</u>	

Funding History - Provincial and Municipal Government

	Fiscal Year	Total Prov. Support	Prov. Funding of School Program	Formula Guarantee (a)	Municipal Gov't	Operating Expenditures \$	Cost Per Pupil	Sept 30, 20xx Enrolment	Sept 30, 20xx Prov. Funded Enrolment
Actual	2013/14	15,113,965	11,701,953	41,283	5,016,812	20,148,323	13,740	1,581.0	1,407.3
Actual	2014/15	15,104,100	11,706,056	216,593	5,203,201	19,900,753	13,961	1,519.0	1,371.6
Actual	2015/16	15,121,366	11,706,056	259,888	5,411,756	20,084,911	14,292	1,484.0	1,352.7
Actual	2016/17	15,052,815	11,714,774	971,245	5,716,405	20,321,182	14,558	1,485.0	1,343.6
Actual	2017/18	14,850,067	11,480,479	1,038,949	6,175,420	20,929,305	14,734	1,465.0	1,369.5
Actual	2018/19	14,618,667	11,343,305	416,270	6,218,210	20,913,105	15,056	1,441.0	1,354.5
Actual	2019/20	14,315,619	11,105,832	448,724	6,362,077	20,499,271	14,896	1,415.0	1,332.6
Actual	2020/21	14,686,056	10,932,446	760,976	6,788,168	21,807,328	16,740	1,404.0	1,318.7
Budget	2021/22	14,134,738	10,694,407	572,124	6,512,762	21,486,710	15,550	1,401.0	1,308.0
Budget	2022/23	14,463,745	10,440,143	298,245	6,919,154	23,736,154 tba		1,341.0	1,288.5

Notes:

- (a) For the 2012/13 fiscal year changed the Formula Guarantee Funding from MB growth to zero increase
- (b) The student count at Sept 30, 20xx usually does not reflect the average nor the peak

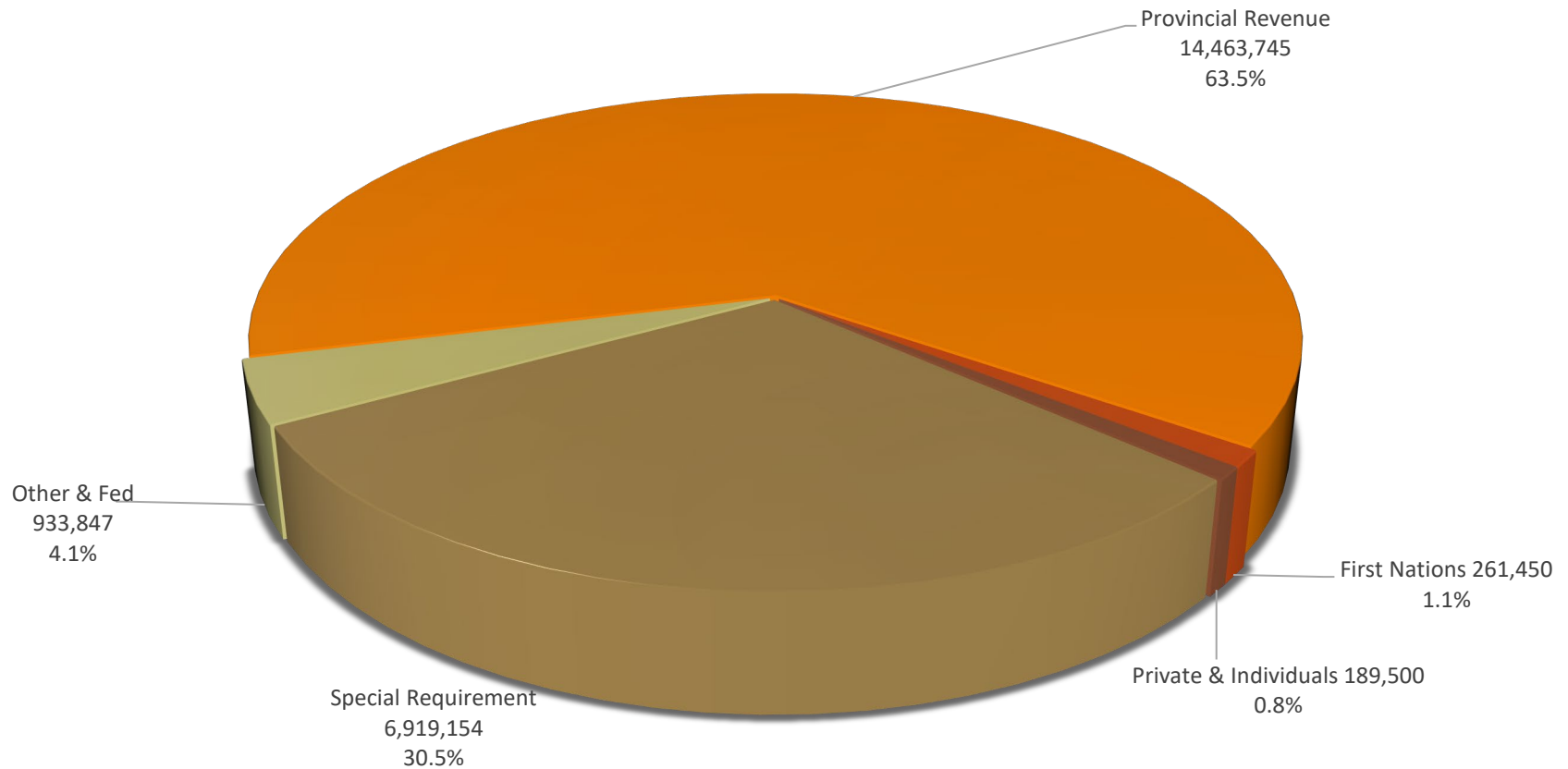
	Draft	Budget	
	2022/23	2021/22	Change
Revenue			
Provincial Government	14,463,745	14,134,738	329,007
Federal Government	827,928	310,630	517,298
Municipal Government - Property Tax	6,919,154	6,512,762	406,392
- Other	0	0	0
Other School Division	8,000	8,000	0
First Nations	261,450	211,650	49,800
Private Organizations and Individuals	189,500	192,200	(2,700)
Other Sources	97,919	116,730	(18,811)
	22,767,696	21,486,710	1,280,986
Expenses			
Regular Instruction	12,639,805	12,034,276	605,529
Student Support Services	4,756,500	3,960,929	795,571
Adult Learning Centres	0	0	0
Community Education and Services	51,985	59,448	(7,463)
Divisional Administration	774,192	727,594	46,598
Instructional and Other Support Services	410,526	443,370	(32,844)
Transportation of Pupils	2,090,806	1,867,997	222,809
Operations and Maintenance	2,611,340	2,433,190	178,150
Fiscal	400,000	356,000	44,000
	23,735,154	21,882,804	1,852,350
Current Year Operating Surplus (Deficit)	(967,458)	(396,094)	(571,364)
Net Transfers from (to) Capital Fund	(1,000)	(1,000)	0
Net Current Year Surplus (Deficit)	(968,458)	(397,094)	(571,364)

	Draft	Budget	(Decrease)	Inc./(Dec)
	2022/23	2021/22		
Revenue:				
Provincial Government	14,463,745	14,134,738	329,007	2.33%
Federal Government	827,928	310,630	517,298	
SVSD Special Requirement	9,608,750	9,420,343	188,407	2.00%
Less: Education Property Tax Credit	(1,226,134)	(1,630,495)	404,361	(24.80%)
Less: Tax Incentive Grant	(994,366)	(994,366)	0	0.00%
Less: Property Tax Offset Grant	(469,096)	(282,720)	(186,376)	
Other School Divisions	8,000	8,000	0	0.00%
First Nations	261,450	211,650	49,800	23.53%
Private and Other School Divisions	189,500	192,200	(2,700)	(1.40%)
Other Sources	97,919	116,730	(18,811)	(16.11%)
Total Revenue	22,767,696	21,486,710	1,280,986	5.96%
Expenditures:				
Salaries	17,482,967	16,319,698	1,163,269	7.13%
Benefits	1,983,033	1,712,765	270,268	15.78%
Services	2,181,300	1,987,525	193,775	9.75%
Supplies, Materials, Equipment	1,625,254	1,444,216	181,038	12.54%
Fiscal, Capital and Transfers	463,600	419,600	44,000	10.49%
Total Expenditures and Transfers	23,736,154	21,883,804	1,852,350	8.46%
Net Current Surplus (Deficit)	(968,458)	(397,094)	(571,364)	

2022/2023 Draft Budget Sources of Revenue

As at March 2, 2022

Total Revenue - \$22,767,696 Includes Property Tax Subsidy Grants

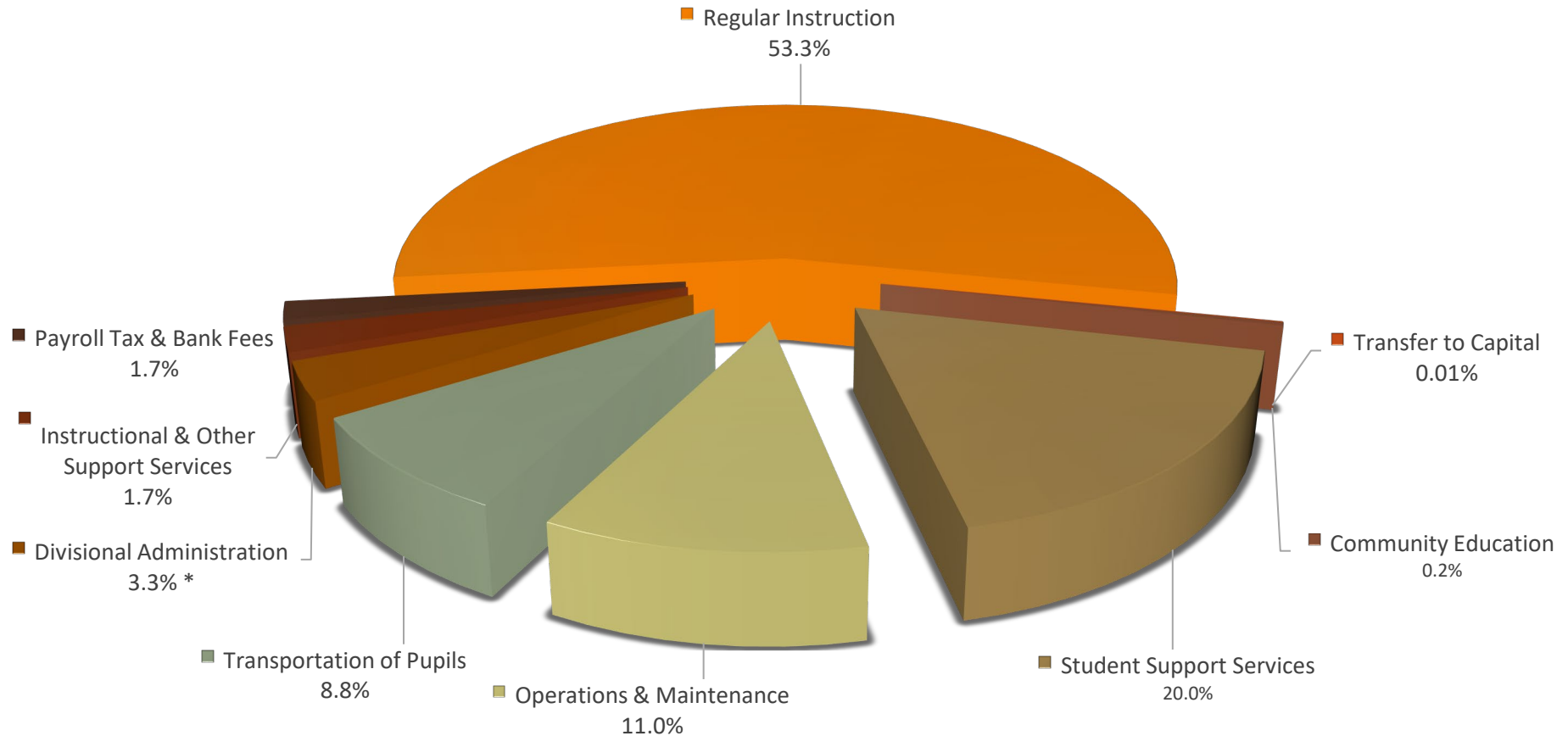


Special Requirement	9,608,750
Less: Property Tax Credit	(1,226,134)
TIG & PTOG	(1,463,462)
Net Municipal	\$ 6,919,154

TIG = Tax Incentive Grant

2022/23 Draft Budget

Operating and Capital Funds



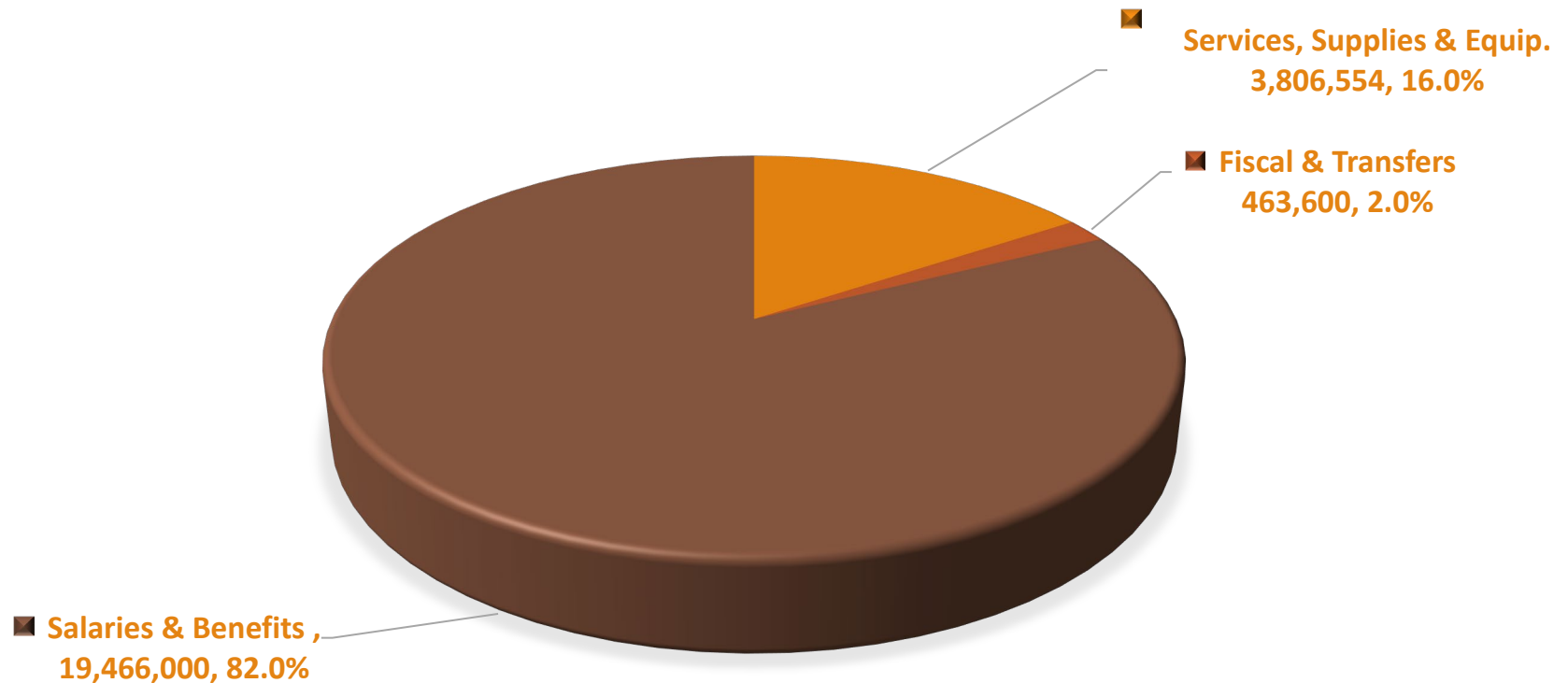
Division Administration cost per Provincial prescribed calculations is TBA. Max. allowed by Province is 3.48% of Operating Expenditures.

2022/2023 DRAFT BUDGET

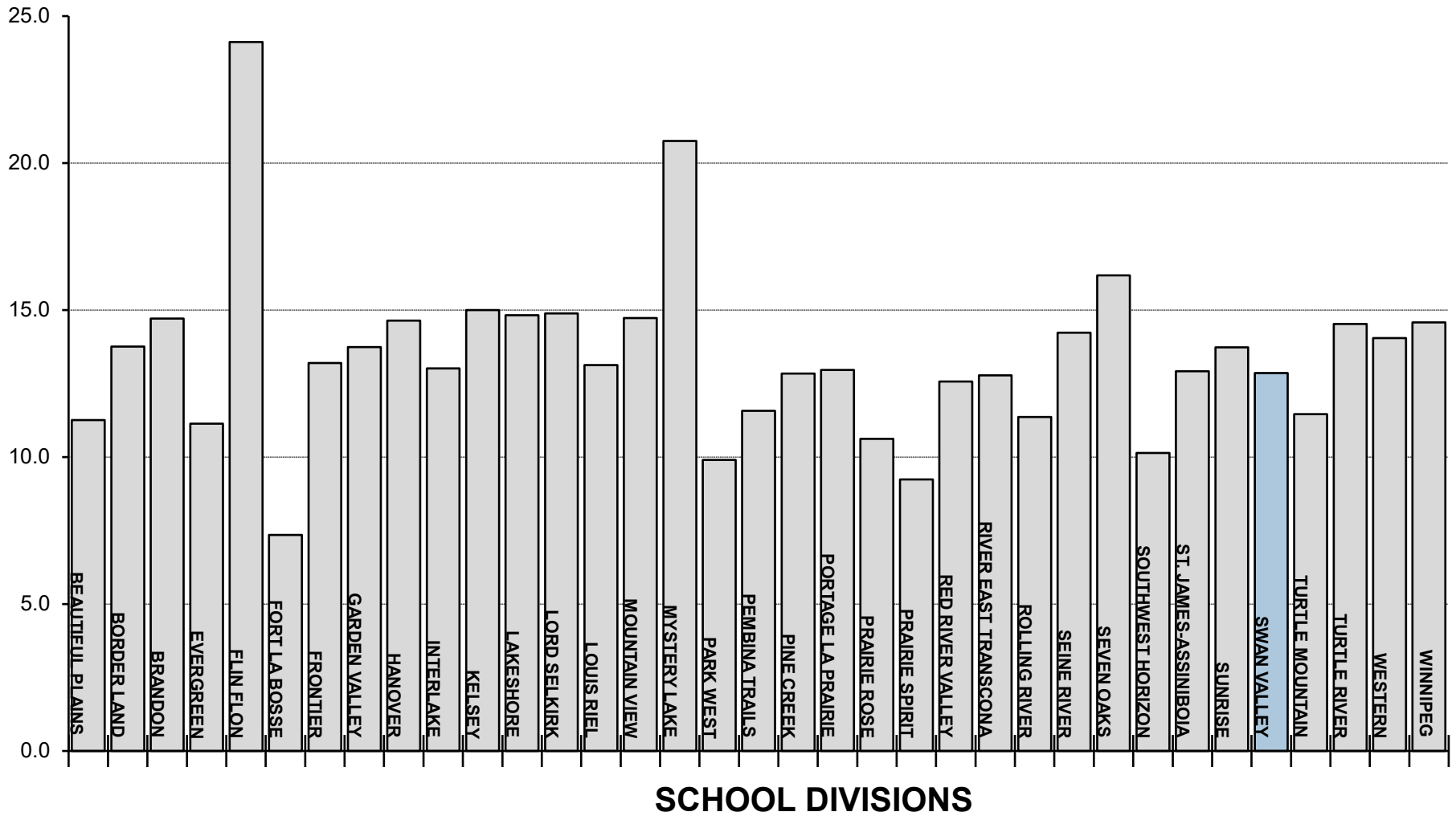
Breakdown of Division Expenditures

as at March 2, 2022

Total Expenditures - \$23,736,154



2020 SPECIAL LEVY MILL RATES



	2022/23 Budget	2021/22 Budget	Increase (Decrease)	% Inc/(Dec)
SVSD Levy (Net Tax Subsidy Grants)	8,041,665	8,041,664	1	0.00%
Mill Rate	12.750	12.793	(0.043)	(0.34%)
One Mill Raises	630,736	628,615	2,121	0.34%
	2022 Levy 12.750 mills	2021 Levy 12.793 mills	Dollar Change	
Property Type				
Residential	3,398,026	3,391,539	6,487	
Farm	3,465,871	3,476,716	(10,845)	
Other/Commercial	1,177,767	1,173,409	4,358	
Total Levy	8,041,664	8,041,664	0	
	Excel Rounding			

2020 Assessment Year	2022 Levy - TIG 8,041,665	2021 Levy - TIG 8,041,664	Levy Increase (1)
House with \$100,000 Assessment in 2020	573.73	575.67	(1.94) (0.50%)
House with \$254,800 Assessment in 2020	1,461.88	1,466.81	(6.83) (0.50%)
Farmland RM SR W \$254,800 Assessment in 2020	844.64	847.49	(2.85) (0.50%)
1/4 Section Near SR \$435,000 Assessment in 2020	1,441.99	1,446.85	(4.86) (0.50%)
Municipality	2022 Levy	2021 Levy	Variance
MUNICIPALITY OF MINITONAS-BOWSMAN	2,047,435	2,049,648	(2,213)
MUNICIPALITY OF SWAN VALLEY WEST	3,224,469	3,225,426	(957)
TOWN OF SWAN RIVER	2,359,290	2,352,280	7,010
RM OF MOUNTAIN	410,471	414,310	(3,839)
	8,041,664	8,041,664	
	Excel rounding		
Mill Rate	12.750	12.793	(0.043)

Questions Comments
